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有關香港入境旅遊的旅遊附屬帳戶
Tourism Satellite Account for
Inbound Tourism of Hong Kong

# 有關香港入境旅遊的旅遊附屬帳戶 Tourism Satellite Account for Inbound Tourism of Hong Kong

入境旅遊在香港經濟上擔當重要角色,但在比較旅遊與其他行業對經濟的影響時,很難使用國民經濟核算的核心架構作評估,因為旅遊包括在不同行業內與一個共同主題(即服務旅客)相關的經濟活動。而一種貨品或經濟活動是否與旅遊相關,取決於購買該貨品或服務的人士的身分(即購買者是旅客或是本地居民)。

旅遊附屬帳戶是量度旅遊對經濟貢獻的有效統計方法,並爲計算旅遊的經濟效益提供重要基礎。本文闡述二零零五年、二零零七年及二零零九年有關香港入境旅遊的旅遊附屬帳戶主要結果。

Inbound tourism plays a significant role in the economy of Hong Kong. However, it is difficult to compare the economic impact of tourism with other industries based on the core system of national accounts. This is because tourism comprises a wide range of economic activities straddling across different industries that are somehow related to a common purpose of serving visitors. Furthermore, it is the status of the purchaser (i.e. whether the purchaser is a visitor or a local resident) that determines whether a product or an activity is tourism related or not.

Tourism Satellite Account (TSA) is an effective statistical method for measuring the economic contribution of tourism and serves as an important basis for calculating its economic effects. This article describes the major results of TSA for Hong Kong's inbound tourism in 2005, 2007 and 2009.

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#### 有關香港入境旅遊的旅遊附屬帳戶

#### **Tourism Satellite Account for Inbound Tourism of Hong Kong**

#### 1. 引言

- 1.1 旅遊是香港重要的經濟活動,入境旅遊 更是香港主要收入來源之一。但旅遊基本上 是一種需求現象,與製造業等傳統定義上的 行業不同,它並非按其所供應的一列指定的 貨品或經濟活動來界定。一種貨品或經濟活 動是否與旅遊相關,取決於購買該貨品或經 濟活動人士的身分(即購買者是旅客或是本 地居民)。旅遊包括在不同行業內與一個共 同主題(即服務旅客)相關的經濟活動。因 此,在比較旅遊與其他傳統定義上的行業對 經濟的影響時,很難使用國民經濟核算的核 心架構作評估。
- 1.2 旅遊附屬帳戶是量度旅遊對經濟貢獻的 有效統計方法,並爲計算旅遊的經濟效益提 供重要基礎。基於入境旅遊對香港經濟的重 要性,有關香港入境旅遊的旅遊附屬帳戶便 發展起來。
- 1.3 旅遊附屬帳戶將各行業的經濟活動劃分 爲與旅遊相關的經濟活動,及並非與旅遊相 關的經濟活動,從而在與傳統定義上的行業 一致的基礎上,量度旅遊對經濟的直接貢 獻。在旅遊附屬帳戶的架構下,可量度入境 旅遊佔主要旅遊相關行業的增加價值<sup>1</sup>的比 重,從而估算各主要旅遊相關行業的**旅遊增** 加價值<sup>2</sup>。

#### 1. Introduction

- 1.1 Tourism is an important economic activity in Hong Kong. In particular, inbound tourism is one of the major income earners. However, tourism is basically a demand phenomenon. It is not defined by the supply of a specific list of products or economic activities as in conventionally defined industries like manufacturing. Rather, the status of the purchaser (i.e. whether the purchaser is a visitor or a local resident) determines whether a product or an activity is tourism related or not. Tourism comprises a wide range of economic activities straddling across different industries that are somehow related to a common purpose of serving visitors. Hence, it is difficult to compare the economic impact of tourism with other conventionally defined industries based on the core system of national accounts.
- 1.2 Tourism Satellite Account (TSA) is an effective statistical method for measuring the economic contribution of tourism and serves as an important basis for calculating its economic effects. Given the importance of inbound tourism to Hong Kong's economy, the TSA for inbound tourism of Hong Kong was developed.
- 1.3 The TSA divides economic activities of each industry into tourism and non-tourism activities, so that the direct contribution of tourism to the economy can be measured on a basis consistent with conventionally defined industries. Under the TSA framework, share attributable to inbound tourism of the value added<sup>1</sup> (VA) of the key tourism related industries could be measured, so that **tourism value added**<sup>2</sup> of those key tourism related industries could be estimated.

<sup>1</sup> 增加價值指淨產值,即生產總額減去中間投產消耗(即生產過程中所耗用的貨品及服務的價值)。

<sup>2</sup> 旅遊增加價值指有關行業直接向旅客提供貨品及 服務時爲經濟體系帶來的增加價值。

<sup>1</sup> Value added is defined as the net output, i.e. the value of gross output less the value of intermediate consumption (the value of goods and services used up in the course of production).

<sup>2</sup> Tourism value added is the value added generated in the economy by industries providing goods and services directly to visitors.

- 1.4 在此強調本文中的旅遊增加價值估計,只包括與入境旅遊經濟活動直接<sup>3</sup>有關的增加價值。一項經濟活動若被歸類爲旅遊的一部分,旅客與服務及貨品的供應者之間必須要有直接關係,這與國民經濟核算中量度其他行業對經濟貢獻的方法一致。
- 1.5 有關香港入境旅遊的旅遊附屬帳戶大 致跟隨世界旅遊組織建議的編製架構<sup>4</sup>,並因 應本地情況,主要在產品分類及行業分類方 面作出修訂。世界旅遊組織建議的編製架構 亦為其他在統計方面先進的經濟體系,如美 國、加拿大、澳大利亞及新西蘭所採納。
- 1.4 It should be stressed that the estimates of tourism value added in this article relate to the direct<sup>3</sup> impact of inbound tourism activities. For an activity to be included as part of tourism, there should be a direct relationship between the visitor and the producer of the services and the commodities. This is in line with the measure of economic contribution of other industries in the national accounts.
- 1.5 The TSA for inbound tourism of Hong Kong follows closely the compilation framework of TSA recommended by the World Tourism Organisation<sup>4</sup>, with local adaptation mainly on product classification and industry classification. The World Tourism Organisation compilation framework is adopted by other statistically advanced economies such as the United States of America, Canada, Australia and New Zealand.

至於由旅遊附屬帳戶量度的經濟指標,除現時已編製的旅遊增加價值,世界旅遊組織亦提議編製旅遊就業人數和旅遊固定資本形成總額。這些指標相對上較難編製,原因是國際間尚未有公認的最佳方法攤分有關指標歸屬旅遊的部分,因此沒有編製有關指標。

For economic indicators measured by TSA, in addition to the tourism value added currently compiled, the World Tourism Organisation also suggests the compilation of tourism employment and tourism gross fixed capital formation. These indicators are relatively more difficult to compile as there is no best internationally agreed method for apportioning the tourism share for these indicators, and hence they are not compiled.

<sup>3</sup> 旅遊的間接影響是一個定義較廣闊的概念,包括 其他行業在提供貨品及服務予旅遊行業服務旅客 所需時,相關旅遊消費爲其他行業帶來的衍生效 應,如此類推。例如,當旅客購買膳食時,其消 費會對食品製造商、電力公司等產生間接影響。 有關的間接影響較難量度,亦不在本文討論範 圍。

<sup>4</sup> 世界旅遊組織亦建議編製外訪旅遊及本地旅遊的 旅遊附屬帳戶。雖然香港現時的旅遊附屬帳戶尚 未完備,即外訪旅遊的旅遊附屬帳戶並未建立, 讀者可參考將於二零一一年四月出版的《香港統 計月刊》一篇題爲「香港經濟四個主要行業在二 零零九年的情況」的專題文章,以獲取入境旅遊 及外訪旅遊對香港經濟貢獻的總體分析。該篇專 題文章每年出版一次。至於本地旅遊則基本上不 適用於香港,原因是香港地方細小。

<sup>3</sup> Indirect impact of tourism is a broader notion that includes the downstream effects of tourism consumption on other industries supplying the tourism industries, and on industries supplying those industries, and so on. For example, when a visitor buys a meal, indirect impact is generated for the food manufacturer, the electricity company, and so on. Such indirect impact is more difficult to measure and is beyond the scope of this article.

World Tourism Organisation also recommends the compilation of TSA for outbound tourism and domestic tourism. While the TSA currently compiled in Hong Kong is not a full-fledged one, i.e. TSA for outbound tourism of Hong Kong is not available, readers can refer to the feature article "The Situation of the Four Key Industries in the Hong Kong Economy in 2009" to be published in the April 2011 issue of the *Hong Kong Monthly Digest of Statistics* for some aggregate assessment of the economic contributions of both inbound and outbound tourism to Hong Kong. That feature article is published on a yearly basis. Domestic tourism is essentially irrelevant to Hong Kong because of the small geographical size of Hong Kong.

#### 2. 結果分析

#### 入境旅遊消費

- 2.1 二零零九年的入境旅遊消費(即旅客購買本地服務提供者所提供的服務,及在香港購物的總消費)爲 1,578 億元,其中直接旅遊消費 <sup>5</sup>(即入境旅遊消費 *減去*零售商的貨品成本)爲 1,024 億元。與二零零五年比較,二零零九年的直接旅遊消費上升了 34.9%。(表一)
- 2.2 在二零零九年,客運服務佔直接旅遊消費的比重最大(37.2%),其次是零售毛利<sup>6</sup>(30.0%)、住宿服務(包括酒店及旅舍提供的膳食)(16.0%)及酒店/旅舍外膳食服務(12.1%)。在二零零五年,住宿服務佔直接旅遊消費的比重(20.3%)與零售毛利(20.7%)相若。零售毛利的比重顯著增長,原因是來自中國內地的不過夜旅客數目不斷上升,而這些旅客在購物方面消費的比重較高。

#### 2. Analysis of Results

#### Inbound tourism consumption

- 2.1 In 2009, **inbound tourism consumption** (**ITC**) (i.e. the total spending made by visitors on services produced by resident producers and on goods bought in Hong Kong) amounted to \$157.8 billion. Of this, **direct tourism consumption**<sup>5</sup> (**DTC**) (i.e. inbound tourism consumption *less* cost of goods sold by retailers to visitors) was \$102.4 billion. Compared with 2005, DTC in 2009 increased by 34.9%. (Table 1)
- 2.2 Passenger transportation accounted for the largest proportion of DTC (37.2%) in 2009, followed by retail margin<sup>6</sup> (30.0%), accommodation services (which include meals offered by hotels and hostels) (16.0%), and meals outside hotels/hostels (12.1%). In 2005, however, the proportion of DTC in accommodation services (20.3%) was similar to that in retail margin (20.7%). The noticeable rise in proportion of DTC in retail margin was attributable to the increasing number of sameday visitors from the mainland of China, who spent a higher proportion of their consumption on shopping.

<sup>5</sup> 直接旅遊消費指旅客(包括度假旅客、商務旅客,及其他旅客)在旅程前、旅程中及旅程後親自或由他人代出的消費,不包括零售商售貨給旅客時的貨品成本。「直接」一詞指旅客及行業的旅客服務供應者必須有直接接觸,相關的消費才計算在內。由於旅客購物時,只有零售商與旅客有直接接觸,因此,只有零售毛利(即銷售額減去貨品成本)會被視作零售商的產出,而計算在直接旅遊消費內。

<sup>6</sup> 零售毛利指貨品售價及零售商的貨品成本之間的 差額。

<sup>5</sup> Direct tourism consumption (DTC) is the spending made by, or on behalf of, the visitors (including visitors on vacation, business visitors and visitors on other purposes) before, during and after the trip, excluding the cost of goods sold to the visitors by retailers. The word "direct" means there must be direct contact between a visitor and the industry serving the visitor for counting purpose. Thus, in the purchase of retail goods by visitors, since only the retailers have direct contact with visitors, only the retail margin (i.e. sales of goods minus cost of goods sold) is regarded as the output of the retailer and hence included in DTC.

<sup>6</sup> Retail margin is the difference between the purchase price of a commodity and the cost of the commodity sold by the retailer.

表一 二零零五年、二零零七年及二零零九年按主要旅遊產品分析的入境旅遊消費 Table 1 Inbound Tourism Consumption by Major Tourism Product, 2005, 2007 and 2009

旅遊產品	訪港旅客消費 (百萬港元) Visitor consumption (HK\$ million)		
Tourism product	2005	2007	2009
客運服務	30,552	40,926	38,121
Passenger transportation services	(40.2)	(40.2)	(37.2)
國際客運	26,539	36,376	33,593
International	(35.0)	(35.8)	(32.8)
境內客運	4,013	4,550	4,528
Domestic	(5.3)	(4.5)	(4.4)
零售毛利	15,677	25,576	30,719
Retail margin	(20.7)	(25.1)	(30.0)
住宿服務 (包括酒店/旅舍內膳食) Accommodation services (including meals in hotels/hostels)	15,383	19,835	16,388
	(20.3)	(19.5)	(16.0)
酒店/旅舍外膳食	11,453	12,326	12,344
Meals outside hotels/hostels	(15.1)	(12.1)	(12.1)
其他	2,853	3,064	4,805
Others	(3.8)	(3.0)	(4.7)
直接旅遊消費 Direct tourism consumption	<b>75,916</b> (100.0)	<b>101,728</b> (100.0)	<b>102,377</b> (100.0)
零售商的貨品成本 Cost of good sold by retailers to visitors	29,340	39,648	55,432
入境旅遊消費** Inbound tourism consumption**	105,257	141,376	157,809

註釋: 括號內數字指有關旅遊服務佔直接旅遊消費 的百分比。 Notes: Figures in brackets denote percentage shares of total direct tourism consumption.

\*\* The "inbound tourism consumption" in the above table is slightly different from the "total tourism expenditure associated to inbound tourism" released by the Hong Kong Tourism Board because the estimated visitors' expenditure on departure tax and on services not directly provided by resident producers are not included in the "inbound tourism consumption" in the above table, according to the TSA compilation framework recommended by the World Tourism Organisation.

<sup>\*\*</sup> 上表的「入境旅遊消費」與香港旅遊發展局發布的「與入境旅遊相關的總開支」稍有不同,原因是根據世界旅遊組織建議的旅遊附屬帳戶編製架構,上表的「入境旅遊消費」數字並不包括旅客在離境稅及非直接由本地服務供應者所提供的服務方面的估算開支。

#### 與入境旅遊相關的行業

- 2.3 入境旅遊對香港經濟有廣泛影響,原因 是差不多所有行業均在某程度上直接向旅客 提供貨品及服務。如上文所述,旅遊並非傳 統定義上的行業,因爲傳統定義上的行業按 該行業生產的貨品及服務分類,而旅遊則視 乎顧客的身分,因而橫跨不同的行業。
- 2.4 某些行業與入境旅遊關係密切,原因是它們在服務旅客上擔當重要角式。在本文中,「旅遊行業」包括零售業;餐飲服務業;陸路客運服務業;航空業及海上客運服務業;住宿服務業;文化及娛樂服務業;旅行代理、代訂服務及相關活動業,以及會議及商展籌組服務業。在二零零九年,以上「旅遊行業」的總增加價值為 1,557 億元,佔香港本地生產總值的 10.0%。其中零售業爲本港帶來 467 億元的增加價值,佔香港本地生產總值的 3.0%,其次爲餐飲服務業(2.2%)。(表二)
- 2.5 讀者須注意上述行業的增加價值由旅客 及香港本地居民**兩者**的消費共同帶動,某一 行業的整體增加價值並不等同於純粹由旅遊 帶動的行業增加價值。純粹由入境旅遊帶動 的行業增加價值在第 2.12 段至 2.13 段有更深 入的闡述。

#### Industries related to inbound tourism

- 2.3 Inbound tourism has a widespread effect on the economy of Hong Kong since nearly all industries are involved in providing goods and services directly to visitors to a certain extent. As discussed previously, tourism is not an industry in the traditional sense because conventionally defined industries are classified in accordance with the goods and services they produce, whereas tourism depends on the status of the customer and therefore straddles across different industries.
- Some industries bear particular relevance to inbound tourism because of their important role in serving visitors. In this article, "tourism industries" include retail trade; food and beverage services industry; land passenger transport services industry; air transport and water passenger transport services industry; accommodation services industry; cultural and amusement services industry; travel agency, reservation service and related activities industry as well as convention and trade show organising services industry. In 2009, total VA of the above tourism industries was \$155.7 billion, or 10.0% of Hong Kong's Gross Domestic Product (GDP). Among them, the retail trade generated VA of HK\$46.7 billion and contributed 3.0% to GDP, followed by food and beverage services industry (2.2%). (Table 2)
- 2.5 Note, however, that the VA of these industries results from the purchases of **both** visitors and local residents. Not all of each industry's VA is equal to the VA resulting from tourism alone. An industry's VA that is generated by inbound tourism will be elaborated in paragraphs 2.12 to 2.13.

表二 二零零五年、二零零七年及二零零九年與入境旅遊相關行業的增加價值
Table 2 Walve Added of Industries Poleted to Inhound Tourism 2005, 2007, and 20

Table 2	Value Added of Industries Related to Inbound Tourism, 2005, 2007 and 2009
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行業	增加 <sup>·</sup> Value ac		
Industry	2005	2007	2009
零售	36,765	42,262	46,656
Retail trade	(2.7)	(2.7)	(3.0)
餐飲服務	24,506	32,000	34,334
Food and beverage services	(1.8)	(2.0)	(2.2)
陸路客運服務	25,932	27,450	27,188
Land passenger transport services	(1.9)	(1.7)	(1.8)
航空及海上客運服務	20,950	21,223	18,039
Air transport and water passenger transport services	(1.5)	(1.3)	(1.2)
住宿服務	12,985	16,827	14,453
Accommodation services	(1.0)	(1.1)	(0.9)
其他與旅遊相關的行業**	13,961	14,787	15,058
Other tourism industries**	(1.0)	(0.9)	(1.0)
所有與入境旅遊相關的行業	135,099	154,549	155,729
All inbound tourism industries	(9.9)	(9.8)	(10.0)

註釋: 括號內數字指有關行業佔以總增加價值計算 的本地生產總值的百分比。

> \*\* 「其他與旅遊相關的行業」包括文化及 娛樂服務業;旅行代理、代訂服務及相 關活動業,以及會議及商展籌組服務 業。

#### 旅遊產品7的需求與供應

2.6 產品旅遊比率指旅客使用的部分佔該產品總供應的比重。各項產品的比率顯示該產品總產出中有多少供旅客使用,當比率愈接近1,即該產品的供應愈接近全部為旅客所使用。在二零零九年,住宿服務(包括酒店/旅舍內膳食)的產品旅遊比率最高,為0.72,即有關服務大部分為旅客使用。(表三)

Notes: Figures in brackets denote percentage contribution to GDP in terms of total gross value added.

\*\* "Other tourism industries" cover cultural and amusement services industry; travel agency, reservation service and related activities industry as well as convention and trade show organising services industry.

#### Demand and supply of tourism products <sup>7</sup>

2.6 The product tourism ratio (PTR) is the proportion of total supply of a product that is consumed by visitors. The ratio for each product shows how much the total output of a product is consumed by visitors. The closer the PTR to 1, the closer is that product being exclusively consumed by visitors. In 2009, the PTR was highest at 0.72 for accommodation services (including meals in hotels/hostels), which means these services were largely consumed by visitors. (Table 3)

7 Tourism products comprise products and services which would be significantly reduced in the absence of tourism or are significant for the visitors. It should be noted that other products may also be consumed by visitors, but the proportion of total supply of the product being consumed by visitors is insignificant.

<sup>7</sup> 旅遊產品包括那些倘若沒有旅遊,其產出便會大幅減少的產品,或對旅客非常重要的產品。讀者須注意,其他並非歸類爲旅遊產品的產品,亦會被旅客使用,但旅客使用量佔該些產品整體供應的比重並不顯著。

表三 二零零五年、二零零七年及二零零九年選定旅遊產品的產品旅遊比率

Table 3 Product Tourism Ratio for Selected Tourism Products, 2005, 2007 and 2009

旅遊產品	比率 Ratio		
Tourism product	2005	2007	2009
住宿服務 (包括酒店/旅舍內膳食) Accommodation services (including meals in hotels/hostels)	0.77	0.78	0.72
航空客運服務 Air passenger transportation services	0.65	0.66	0.68
海上客運服務 (國際) Water passenger transportation services (international)	0.59	0.61	0.59

2.7 航空客運服務的產品旅遊比率亦很高, 爲 0.68,即旅客在二零零九年使用了該年香 港提供的航空客運服務總產出的 68%。海上 客運服務(國際)的產品旅遊比率亦顯著 (0.59)。在二零零五年,上述三種服務的產 品旅遊比率分別爲 0.77、0.65 及 0.59。

#### 行業對入境旅遊的倚重程度

- 2.8 **行業旅遊比率**量度有關行業倚重直接旅遊消費的程度。該比率指因旅遊帶動的增加價值佔整個行業增加價值的比重。
- 2.9 住宿服務業非常倚重入境旅遊消費,二 零零九年的行業旅遊比率爲 0.68,即 68%的 住宿服務業的產出直接爲旅客使用。該數字 較二零零五年的數字下降 6 個百分點,這情 況與過夜旅客的平均逗留時間由二零零五年 的 3.7 晚下降至二零零九年的 3.2 晚相符。 (表四)
- 2.10 航空業及海上客運服務業在二零零九年的行業旅遊比率屬次高,為 0.43。本地居民消費佔航空業及海上客運服務業的產出的57%。

2.7 The PTR at 0.68 was also high for air passenger transportation services, which means that visitors consumed 68% of the total air passenger transportation services produced by Hong Kong in 2009. The PTR was also significant for water passenger transportation services (international) (0.59). In 2005, PTRs for the above three types of services were 0.77, 0.65 and 0.59 respectively.

#### Industry reliance on inbound tourism

- 2.8 The **industry tourism ratio** (**ITR**) measures an industry's reliance on direct tourism consumption. It is the proportion of the total VA of an industry which is related to tourism.
- 2.9 The accommodation services industry relied heavily on inbound tourism consumption, with an ITR of 0.68 in 2009, meaning that 68% of the output of the accommodation services industry was directly consumed by visitors. This figure was lower than that in 2005 by 6 percentage points, which was in line with the decline in the average length of stay of overnight visitors from 3.7 nights in 2005 to 3.2 nights in 2009. (Table 4)
- 2.10 Air transport and water passenger transport services industry had the second highest ITR at 0.43 in 2009. Consumption from local residents accounted for 57% of the industry's output.

表四 二零零五年、二零零七年及二零零九年選定旅遊行業的行業旅遊比率
Table 4 Industry Tourism Ratio for Selected Tourism Industries, 2005, 2007 and
2000

行業		比率 Ratio	
Industry	2005	2007	2009
住宿服務 Accommodation services	0.74	0.74	0.68
航空及海上客運服務 Air transport and water passenger transport services	0.38	0.43	0.43
零售 Retail trade	0.20	0.26	0.28
餐飲服務 Food and beverage services	0.17	0.14	0.13

2.11 在二零零五年至二零零九年期間,零售業的行業旅遊比率從 0.20 顯著上升至 0.28, 顯示入境旅遊對這行業愈趨重要。

#### 入境旅遊增加價值

2.12 旅遊增加價值量度有關行業直接向旅客提供貨品及服務時,爲經濟體系帶來的增加價值。在二零零九年,入境旅遊的旅遊增加價值爲 403 億元,佔以香港本地生產總值的2.6%。在二零零五年,入境旅遊的旅遊增加價值則爲 328 億元,佔香港本地生產總值的2.4%。(表五)

2.13 在二零零九年,零售業的增加價值爲 132 億元,佔所有行業的旅遊增加價值的 32.8%,其後依次爲住宿服務業(24.4%)、 航空業及海上客運服務業(19.3%)及餐飲服 務業(11.1%)。這四個行業對入境旅遊的重 要性,可從其在二零零九年的旅遊增加價值 合共 353 億元,佔所有行業的旅遊增加價值 的 87.6%中反映。 2.11 From 2005 to 2009, ITR for retail trade increased significantly from 0.20 to 0.28, indicating a growing importance of inbound tourism to this industry.

#### Inbound tourism value added

2.12 **Tourism value added** (TVA) measures the value added generated in an economy by industries providing goods and services directly to visitors. In 2009, TVA for inbound tourism was \$40.3 billion, or 2.6% of Hong Kong's GDP. In 2005, TVA for inbound tourism was \$32.8 billion, or 2.4% of Hong Kong's GDP. (Table 5)

2.13 In 2009, the retail trade accounted for 32.8% of TVA at \$13.2 billion, followed by accommodation services industry (24.4%), air transport and water passenger transport services industry (19.3%) and food and beverage services industry (11.1%). The importance of these four industries to inbound tourism in 2009 was reflected by their combined TVA of \$35.3 billion, or 87.6% of total TVA.

表五 二零零五年、二零零七年及二零零九年按行業分析的旅遊增加價值

Table 5 Tourism Value Added by Industry, 2005, 2007 and 2009

<b>公二</b> 平		旅遊增加價值 (百萬港元) Tourism value added (HK\$ mil		
行業 Industry	2005	2007	2009	
住宿服務	9,576	12,427	9,817	
Accommodation services	(29.2)	(30.1)	(24.4)	
零售	7,241	11,100	13,217	
Retail trade	(22.1)	(26.9)	(32.8)	
航空及海上客運服務	7,771	8,951	7,772	
Air transport and water passenger transport services	(23.7)	(21.7)	(19.3)	
餐飲服務	4,269	4,487	4,464	
Food and beverage services	(13.0)	(10.9)	(11.1)	
其他與旅遊相關的行業 <sup>(1)</sup>	3,379	3,743	3,884	
Other tourism industries <sup>(1)</sup>	(10.3)	(9.1)	(9.6)	
所有並非與旅遊相關的行業 <sup>(2)</sup>	591	523	1,110	
All non-tourism industries <sup>(2)</sup>	(1.8)	(1.3)	(2.8)	
以上所有行業	32,827	41,230	40,264	
All industries above	(100.0)	(100.0)	(100.0)	
佔香港本地生產總值的百分比 Contribution to Hong Kong's GDP	2.4%	2.6%	2.6%	

註釋: 括號內數字指有關行業的旅遊增加價值佔整 體旅遊增加價值的百分比。

- (1) 「其他與旅遊相關的行業」包括陸路客 運服務業;文化及娛樂服務業;旅行代 理、代訂服務及相關活動業,以及會議 及商展籌組服務業。
- (2) 「並非與旅遊相關的行業」包括所有並 非歸類在本文第 2.4 段所述的「旅遊行 業」內的行業,例如電訊業。

#### 3. 其他注意事項

3.1 就編製本旅遊附屬帳戶而言,現有的數字,不論在總體層面的旅客消費數據,及在較廣闊層面的各行業旅遊產品的投入/產出數字已屬足夠。但若要進行更深入層面的分析,則需要更詳細的按服務產品分析的旅客消費分項數字,及按更詳細行業分析的貨品及服務產出數字。

Notes: Figures in brackets denote percentages contribution to total tourism value added.

- "Other tourism industries" cover land passenger transport services industry; cultural and amusement services industry; travel agency, reservation service and related activities industry as well as convention and trade show organising services industry.
- (2) "Non-tourism industries" refer to those industries not classified as "tourism industries" as mentioned in paragraph 2.4 of this article, such as telecommunications industry.

#### 3. Other Points to Note

3.1 The available data on tourism consumption at aggregate level, and input/output pertaining to tourism products at broader industry level are reasonably good for the purpose of compiling the present TSA. However, for analysis at detailed level, more breakdowns of service products consumed by visitors, and more breakdowns on goods and services at detailed industry level are necessary.

- 3.2 世界旅遊組織亦建議把旅客在其旅遊地區擁有的「第二居所」或度假屋的設算租金計算在旅遊消費及有關行業的供應內。香港並沒有入境旅客在香港自置的度假屋的統計數字,但一般相信度假屋對香港入境旅遊的貢獻所佔之比例並不顯著。
- 3.3 旅遊附屬帳戶已於二零零九年統計期起開始以「香港標準行業分類 2.0 版」編製,取代過往所使用的「香港標準行業分類 1.1 版」。為維持「香港標準行業分類 2.0 版」實施前及實施後數據的連貫性和可比性,政府統計處已按「香港標準行業分類 2.0 版」重新編製回溯至二零零五年的旅遊附屬帳戶。本文章內的行業分類及所有數字均以「香港標準行業分類 2.0 版」為依據。有關修訂「香港標準行業分類」的詳情,讀者可參考刊載於《香港統計月刊》二零零八年十一月號題爲「修訂「香港標準行業分類」」的專題文章。

#### 4. 結語

- 4.1 入境旅遊在香港經濟上擔當重要的角色。二零零九年的旅遊附屬帳戶顯示入境旅遊對香港本地生產總值的直接貢獻為 2.6%。
- 4.2 入境旅遊對個別行業愈趨重要,例如零售業的行業旅遊比率由二零零五年的 20% 顯著增加至二零零九年的 28%。同期間,航空業及海上客運服務業的行業旅遊比率亦從 38%增至 43%。

- 3.2 The World Tourism Organisation also recommends the inclusion of an imputed rental for second homes or holiday homes of visitors as a tourism expenditure and its equivalent supply. No information is available on the number of owner-occupied holiday homes of visitors in Hong Kong. Nevertheless, it is believed that the share of contribution of holiday homes to Hong Kong's inbound tourism is insignificant.
- 3.3 The Hong Kong Standard Classification (HSIC) Version 2.0 has been used in compiling TSA starting from the reference year of 2009, to replace HSIC Version 1.1 used previously. To maintain data continuity and comparability before and after implementation of HSIC Version 2.0, the C&SD has re-compiled TSA dating back to 2005 in accordance with HSIC Version 2.0. The industrial classification and all figures given in this article were based on HSIC Version 2.0. Readers may refer to the feature article "Revision of the Hong Kong Standard Industrial Classification" published in the November 2008 issue of the Hong Kong Monthly Digest of Statistics for more details on the revision of HSIC.

#### 4. Concluding Remarks

- 4.1 Inbound tourism plays a significant role in the economy of Hong Kong. In 2009, the TSA indicates that the direct contribution of inbound tourism to Hong Kong's GDP was 2.6%.
- 4.2 Growing importance of inbound tourism to certain industries was observed. For example, the ITR of retail trade increased significantly from 20% in 2005 to 28% in 2009. The ITR of air transport and water passenger transport services industry also increased from 38% to 43% over the same period.

### 二零一一年一月至三月刊載的專題文章目錄

List of Feature Articles Published during January to March 2011

月份	}	文章題目	Month	ì	Title of Article
1		對外直接投資統計 二零零九年路運貨物統計 二零一零年至二零三九年香港家庭住戶推算	1	(i) (ii) (iii)	External direct investment statistics Road cargo statistics for 2009 Hong Kong domestic household projections for 2010 to 2039
2	(i) (ii) (iii)	二零零四年至二零一零年中層經理級與專業僱員薪 金統計數字 一九九七年至二零零九年的香港地產業 香港六項優勢產業在二零零八年及二零零九年的情 況		(i) (ii) (iii)	Salary statistics of middle-level managerial and professional employees 2004 to 2010  The real estate sector in Hong Kong, 1997 to 2009  The situation of the Six Industries in Hong Kong in 2008 and 2009
3	(i) (ii) (iii)	有關香港入境旅遊的旅遊附屬帳戶 從事製造業相關活動的貿易公司 二零一零年居住在私營安老院人士的概況	3	(i) (ii) (iii)	Tourism Satellite Account for inbound tourism of Hong Kong Trading firms with manufacturing-related activities The profile of persons residing in private elderly homes in 2010

#### 二零一一年四月至七月

#### 政府統計處定期性統計數據發布日期一覽表

#### Schedule for Issuing Regular Releases of Statistical Data by the Census and Statistics Department, April to July 2011

每年九月底,本處會向傳媒公布翌年定期性統計數據新聞發布的詳細時間表。本附錄載列未來四個月的發布日期。數據於發布日期下午四時三十分向傳媒公布。有關的新聞公布於稍後時間載列於政府統計處的網站上(www.censtatd.gov.hk)。發布日期下午四時三十分後致電本處,亦可查詢有關統計數據。

The date schedule for issuing regular press releases of statistical data in the ensuing year is issued to the mass media in end September of each year. This Annex gives the schedule for the coming four months. Data are issued to the media at 4:30 p.m. on the date of release. The press releases are posted shortly afterwards on the Department's website (www.censtatd.gov.hk). Telephone enquiries may also be made to the Department after 4:30 p.m. on the release date.

	數據		發布日期(日/月/年)
	istical Data		Release Date (DD/MM/YYYY)
	C統計		
Lal	bour Statistics		
1.	失業及就業不足統計	Unemployment and Underemployment Statistics	
	• 二零一一年一月至三月	January to March 2011	19.04.2011
	• 二零一一年二月至四月	February to April 2011	19.05.2011
	•二零——年三月至五月	March to May 2011	16.06.2011
	•二零——年四月至六月	April to June 2011	19.07.2011
	查詢電話 Enquiry Telephone Nun	aber 2887 5506	
2.	就業及職位空缺統計	Employment and Vacancies Statistics	
	• 二零一一年三月	March 2011	20.06.2011
	查詢電話 Enquiry Telephone Nun	aber 2582 4751	
3.	薪金總額及工資統計	Payroll and Wage Statistics	
	• 二零——年第一季	1st Quarter 2011	23.06.2011
	查詢電話 Enquiry Telephone Nun	aber 2887 5584	
對外			
Ext	ternal Trade Statistics		
1.	對外商品貿易統計	<b>External Merchandise Trade Statistics</b>	
	・二零一一年三月	March 2011	28.04.2011
	・二零一一年四月	April 2011	26.05.2011
	・二零一一年五月	May 2011	28.06.2011
	・二零一一年六月	June 2011	28.07.2011
	查詢電話 Enquiry Telephone Nun	aber 2582 4914	
2.	對外商品貿易貨量及價格統計	Volume and Price Statistics of External Merchandise Trade	
	・二零一一年二月	February 2011	19.04.2011
	• 二零一一年三月	March 2011	12.05.2011
	• 二零一一年四月	April 2011	16.06.2011
	• 二零一一年五月	May 2011	19.07.2011
	查詢電話 Enquiry Telephone Nun	nber 2582 4914	

統計			發布日期 (日/月/年)
	stical Data		Release Date (DD/MM/YYYY)
	·貿易統計 (續)		
Ext	ernal Trade Statistics (cont'd)		
3.	船隻、港口貨物及貨櫃統計	Statistics on Vessels, Port Cargo and Containers	
	・二零一一年第一季	1st Quarter 2011	09.06.2011
	查詢電話 Enquiry Telephone Number	2582 4889	
4.	涉及外發中國內地加工貿易統計	Statistics on Trade Involving Outward Processing in the Mainland of China	
	• 二零一一年第一季	1st Quarter 2011	17.06.2011
	查詢電話 Enquiry Telephone Number	2582 5255	
	<b>夏統計</b>		
Pri	ce Statistics		
1.	消費物價指數	Consumer Price Index	
	・二零一一年三月	March 2011	21.04.2011
	・二零一一年四月	April 2011	23.05.2011
	・二零一一年五月	May 2011	21.06.2011
	• 二零一一年六月	June 2011	21.07.2011
	查詢電話 Enquiry Telephone Number	2805 6401	
	尼收入及國際收支平衡統計		
Nat	ional Income and Balance of Pay	ments Statistics	
1.	本地生產總值	Gross Domestic Product	
	<ul><li>二零一一年第一季<sup>(1)</sup></li></ul>	1st Quarter 2011 <sup>(1)</sup>	13.05.2011
	查詢電話 Enquiry Telephone Number	2582 4787	
2.	以環比物量計算按經濟活動劃分的 本地生產總值	Chain Volume Measures of Gross Domestic Product by Economic Activity	
	• 二零一一年第一季	1st Quarter 2011	20.06.2011
	查詢電話 Enquiry Telephone Number	2116 5188	
3.	本地居民生產總值及對外要素收益 流動數字	Gross National Product and External Factor Income Flows	
	• 二零一一年第一季	1st Quarter 2011	13.06.2011
	查詢電話 Enquiry Telephone Number	2116 5101	
4.	國際收支平衡及國際投資頭寸統計	Balance of Payments and International Investment Position Statistics	
	• 二零一一年第一季	1st Quarter 2011	23.06.2011
	查詢電話 Enquiry Telephone Number	2116 8660	

註: (1) 財政司司長辦公室轄下的經濟分析及方便營商處的經濟分析部發布有關二零一一年第一季經濟報告及二零一一年全年本地生產總值暨物價預測第一次修訂的新聞稿時,二零一一年第一季本地生產總值亦於該新聞稿中發布。政府統計處不會在當日就二零一一年第一季的本地生產總值另發新聞稿。

Note: (1) The Economic Analysis Division of the Economic Analysis and Business Facilitation Unit under the Financial Secretary's Office will issue a press release on the First Quarter Economic Report 2011 and first update of GDP and prices forecasts for 2011 as a whole. The GDP for the first quarter of 2011 will also be released there. No separate press release on the GDP for the first quarter of 2011 will be issued by the Census and Statistics Department on that day.

	·數據 istical Data		發布日期 (日/月/年) Release Date (DD/MM/YYYY)
其在			,
	rious Other Types of Statistics		
1.	零售業銷貨額統計	Retail Sales Statistics	
	・二零一一年三月	March 2011	03.05.2011
	• 二零一一年四月	April 2011	31.05.2011
	• 二零一一年五月	May 2011	04.07.2011
	查詢電話 Enquiry Telephone Numbe	r 2802 1367	
2.	工業生產指數和工業生產者價格指數	Index of Industrial Production and Producer Price Indices for the Industrial Sector	
	• 二零一一年第一季	1st Quarter 2011	13.06.2011
	查詢電話 Enquiry Telephone Numbe	r 2805 6641	
3.	建造工程完成量統計	Construction Output Statistics	
	• 二零一一年第一季	1st Quarter 2011	13.06.2011
	查詢電話 Enquiry Telephone Numbe	r 2805 6424	
4.	食肆的收入及購貨額統計	Restaurant Receipts and Purchases Statistics	
	• 二零一一年第一季	1st Quarter 2011	03.05.2011
	查詢電話 Enquiry Telephone Numbe	r 2802 1367	
5.	服務行業按季業務收益指數	Quarterly Business Receipts Indices for Service Industries	
	• 二零一一年第一季	1st Quarter 2011	10.06.2011
	查詢電話 Enquiry Telephone Numbe	r 2802 1269	
6.	按季業務展望統計調査結果	Results of the Quarterly Business Tendency Survey	
	• 二零一一年第二季	2nd Quarter 2011	26.04.2011
	• 二零一一年第三季	3rd Quarter 2011	22.07.2011
	查詢電話 Enquiry Telephone Numbe	r 2805 6112	

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		最新期號(1)	不包括 郵 <b>費</b> Not Including	連本地 郵費 Including Local
名稱	Title	Latest Issue(1)	Postage	Postage
綜合性統計刊物	<b>General Statistical Digests</b>			
香港經濟趨勢(半月刊)(4)	Hong Kong Economic Trends (half-monthly)(4)	28/2/2011	-	-
香港統計月刊	Hong Kong Monthly Digest of Statistics	2/2011	248.0	264.4
香港統計年刊(2)	Hong Kong Annual Digest of Statistics (2)	2010	248.0	276.0
香港社會及經濟趨勢(雙年刊)(2) 香港的發展(1967 - 2007) - 統計圖表集 (特刊)(2)	Hong Kong Social and Economic Trends (biennial)(2) A Graphic Guide on Hong Kong's Development (1967 - 2007) (ad hoc)(2)	2009	294.0 66.0	310.4 82.4
香港統計數字一覽(年刊)(3)	Hong Kong in Figures (annual)(3)	2011	<	>
對外貿易	External Trade			
商品貿易統計	Merchandise Trade Statistics			
香港商品貿易統計:	Hong Kong Merchandise Trade Statistics:			
進口 <i>(月刊)</i> (4)	Imports (monthly)(4)	12/2010	-	-
港產品出口及轉口(月刊)(4)	Domestic Exports and Re-exports (monthly)(4)	12/2010	-	-
周年附刊,按國家及貨品劃分:	Annual Supplement, Country by Commodity :			
- 進口⑷	- Imports (4)	2010	-	-
- 港產品出口及轉口⑷	- Domestic Exports and Re-exports (4)	2010	-	-
香港對外商品貿易(月刊)	Hong Kong External Merchandise Trade (monthly)	12/2010	186.0	202.4
香港對外商品貿易回顧(年刊)	Annual Review of Hong Kong External Merchandise Trade (annual)	2009	188.0	196.2
香港商品貿易指數(月刊)(4)	Hong Kong Merchandise Trade Index Numbers (monthly)(4)	12/2010	-	-
船務統計	Shipping Statistics			
香港船務統計(季刊)	Hong Kong Shipping Statistics (quarterly)	7-9/2010	75.0	83.2
服務貿易統計	Trade in Services Statistics			
香港服務貿易統計報告(年刊)(4)	Report on Hong Kong Trade in Services Statistics (annual)(4)	2009	-	-
國民收入	National Income			
本地生產總值(季刊)(4)	Gross Domestic Product (quarterly)(4)	Q4/2010	-	-
本地生產總值(年刊)(3)	Gross Domestic Product (annual)(3)	2010	91.0	99.2
本地生產總值統計特刊,二零零七年十月 (特刊)	Special Report on Gross Domestic Product, October 2007 (ad hoc)	-	54.0	58.0
國際收支平衡	<b>Balance of Payments</b>			
香港國際收支平衡統計 一九九七年至一九九九年 <i>(特刊)</i>	Balance of Payments Statistics of Hong Kong 1997 to 1999 (ad hoc)	-	14.0	18.0
香港國際收支平衡統計(季刊)(4)	Balance of Payments Statistics of Hong Kong (quarterly)(4)	Q3/2010	-	-
香港對外直接投資統計(年刊)(4)	External Direct Investment Statistics of Hong Kong (annual)(4)	2009	-	-
香港對外債務統計數字(4)	Hong Kong's External Debt Statistics (4)	Q3/2010	-	-
勞工	Labour			
勞動人口、就業及空缺統計	Labour Force, Employment and Vacancies Statistics			
綜合住戶統計調查按季統計報告(4)	Quarterly Report on General Household Survey (4)	10-12/2010	-	-
就業及空缺按季統計報告(4)	Quarterly Report of Employment and Vacancies Statistics (4)	9/2010	-	-
建築地盤就業及空缺按季統計報告(4)	Quarterly Report of Employment and Vacancies at Construction Sites (4)	9/2010	-	-
工資及勞工收入統計	Wages and Labour Earnings Statistics	0/0010		<b>53.</b> 5
工資及薪金總額按季統計報告 經理級與專業僱員薪金及僱員福利統計 報告 (高層管理人員除外)(年刊)(2)	Quarterly Report of Wage and Payroll Statistics Report of Salaries and Employee Benefits Statistics Managerial and Professional Employees (Excluding Top	9/2010 2010	64.0 45.0	72.2 49.4
收入及工時按年統計調查報告	Management) (annual)(2) Report on Annual Farnings and Hours Survey	2000	41.0	49.2
	Report on Annual Earnings and Hours Survey Average Daily Wages of Workers Engaged in Public Sector Construction Projects as Reported by Main Contractors	2009 11/2010	41.0 <	

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勞工 (續)	Labour (cont'd)			
人力統計	Manpower Statistics			
二零零二年人力培訓及工作技能需求機構 單位統計調查報告 <i>(特刊)</i>	Report on 2002 Establishment Survey on Manpower Training and Job Skills Requirements (ad hoc)	-	48.0	56.2
消費物價及住戶開支	Consumer Prices and Household Expenditure			
消費物價指數月報⑷	Monthly Report on the Consumer Price Index(4)	1/2011	-	-
消費物價指數年報 二零零四至零五年住戶開支統計調查及 重訂消費物價指數基期 <i>(特刊)</i>	Annual Report on the Consumer Price Index 2004/05 Household Expenditure Survey and the Rebasing of the Consumer Price Indices (ad hoc)	2010	104.0 47.0	112.2 55.2
工商業	Commerce and Industry			
工業生產	Industrial Production			
工業的業務表現及營運特色的主要統計 數字(4)	Key Statistics on Business Performance and Operating Characteristics of the Industrial Sector(4)	2009	-	-
工業生產按季指數(4)	Quarterly Index of Industrial Production (4)	Q3/2010	-	-
工業按季生產者價格指數 (4)	Quarterly Producer Price Index for Industrial Sector (4)	Q3/2010	-	-
經銷及服務業	Distribution and Services			
進出口貿易、批發及零售業以及住宿及膳食服務業的業務表現及營運特色的主要統計數字(4)	Key Statistics on Business Performance and Operating Characteristics of the Import/Export, Wholesale and Retail Trades, and Accommodation and Food Services Sectors (4)	2009	-	-
食肆的收入及購貨額按季統計調查報告(4)	Report on Quarterly Survey of Restaurant Receipts and Purchases (4)	Q4/2010	-	-
零售業銷貨額按月統計調查報告(4)	Report on Monthly Survey of Retail Sales (4)	12/2010	-	-
運輸、倉庫及速遞服務業的業務表現及營運 特色的主要統計數字(4)	Key Statistics on Business Performance and Operating Characteristics of the Transportation, Storage and Courier Services Sector(4)	2009	-	-
資訊及通訊、金融及保險、專業及商用服務 業的業務表現及營運特色的主要統計數 字 (4)	Key Statistics on Business Performance and Operating Characteristics of the information and Communications, Financing and Insurance, Professional and Business Services Sectors(4)	2009	-	-
服務行業按季業務收益指數(4)	Quarterly Business Receipts Indices for Service Industries (4)	Q3/2010	-	-
服務業統計摘要(年刊)	Statistical Digest of the Services Sector (annual)	2010	172.0	188.4
服務業統計摘要按季補充資料 (4)	Quarterly Supplement to Statistical Digest of the Services Sector(4)	Q3/2010	-	-
<i>屋宇建築及建造</i>	Building and Construction			
室子建築、建造及地產業的業務表現及營運 特色的主要統計數字(4)	Key Statistics on Business Performance and Operating Characteristics of the Building, Construction and Real Estate Sectors (4)	2009	-	-
建造工程完成量按季統計調查報告(4)	Report on the Quarterly Survey of Construction Output(4)	Q3/2010	-	-
特選建築材料平均批發價格(月刊)	Average Wholesale Prices of Selected Building Materials (monthly)	11/2010 <	<	>
公營建築工程的工資及材料成本指數 (1995年6月=100)(月刊)	Index Numbers of the Costs of Labour and Materials Used in Public Sector Construction Projects (June 1995=100) (monthly)	11/2010 <	<	>
公營建築工程的工資及材料成本指數 (2003年4月=100)(月刊)	Index Numbers of the Costs of Labour and Materials Used in Public Sector Construction Projects (April 2003=100) (monthly)	11/2010 <	<	>
能源	Energy			
香港能源統計 <i>(季刊)</i> (4)	Hong Kong Energy Statistics (quarterly) (4)	Q3/2010	76.0	- 00.0
香港能源統計(年刊)	Hong Kong Energy Statistics (annual)	2009	76.0	80.0
<i>其他經濟及工商業統計</i> 業務展朗拉系統計調本報生(4)	Other Economic and Business Statistics  Penert on Quarterly Rusiness Tendency Survey(4)	01/2011		
業務展望按季統計調查報告(4) 代表香港境外母公司的駐港公司 按年統計調查報告	Report on Quarterly Business Tendency Survey (4) Report on Annual Survey of Companies in Hong Kong Representing Parent Companies Located outside	Q1/2011 2010	39.0	43.4
資訊科技在工商業的使用情況 和普及程度按年統計調查報告	Hong Kong Report on Annual Survey on Information Technology Usage and Penetration in the Business Sector	2009	88.0	104.4

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工商業 (續)	Commerce and Industry (cont'd)			
<b>其他經濟及工商業統計</b> (續)	Other Economic and Business Statistics (cont'd)			
香港創新活動統計(年刊)(4)	Hong Kong Innovation Activities Statistics (annual)(4)	2009	-	-
香港-資訊社會(年刊)	Hong Kong as an Information Society (annual)	2009	124.0	132.2
香港-知識型經濟統計透視(雙年刊)	Hong Kong as a Knowledge-based Economy  – A Statistical Perspective (biennial)	2009	84.0	92.2
二零零九年檢測及認證活動統計 調查報告 <i>(特刊)(</i> 4)	Report on the 2009 Survey of Testing and Certification Activities (ad hoc)(4)	-	-	-
人口	Population			
香港二零零六年中期人口統計	Hong Kong 2006 Population By-census			
二零零六年中期人口統計 <i>(特刊)</i>	2006 Population By-census (ad hoc)			
主要報告-第一冊	Main Report – Volume I	_	143.0	159.4
主要報告一第二冊		_	118.0	134.4
主要統計表	Main Report – Volume II	_	138.0	166.0
	Main Tables	-		
簡要報告	Summary Results	-	41.0	49.2
統計圖解	Graphic Guide	-	91.0	99.2
有關各區議會分區的基本統計表	Basic Tables for District Council Districts	-	50.0	58.2
有關香港島各選區的基本統計表	Basic Tables for Constituency Areas : Hong Kong Island	-	84.0	100.4
有關九龍各選區的基本統計表	Basic Tables for Constituency Areas : Kowloon	-	112.0	128.4
有關新界各選區的基本統計表	Basic Tables for Constituency Areas : New Territories	-	180.0	208.0
區議會分區及選區統計表的附件— 區域分界地圖	Boundary Maps Complementary to Tables for District Council Districts and Constituency Areas	-	134.0	162.0
有關各小規劃統計區的基本統計表	Basic Tables for Tertiary Planning Units	-	274.0	302.0
小規劃統計區統計表的附件—區域 分界地圖	Boundary Maps Complementary to Tables for Tertiary Planning Units	-	80.0	88.2
主題性報告-香港的住戶收入分布	Thematic Report – Household Income Distribution in Hong Kong	-	114.0	122.2
主題性報告-少數族裔人士	Thematic Report – Ethnic Minorities	-	96.0	104.2
主題性報告-內地來港定居未足七年 人士	Thematic Report – Persons from the Mainland Having Resided in Hong Kong for Less Than 7 Years	-	82.0	90.2
主題性報告-青年	Thematic Report – Youths	-	74.0	82.2
主題性報告-長者	Thematic Report – Older Persons	-	88.0	96.2
主題性報告-單親人士	Thematic Report – Single Parents	-	88.0	96.2
其他與人口有關的刊物	Other Publications relating to Population			
香港人口推算 2010-2039 <i>(特刊)</i>	Hong Kong Population Projections 2010 - 2039 (ad hoc)	-	44.0	52.2
香港人口生命表 2004-2039(特刊)	Hong Kong Life Tables 2004 - 2039 (ad hoc)	-	52.0	56.4
香港人口趨勢 1981-2006 <i>(特刊)</i>	Demographic Trends in Hong Kong 1981 - 2006 (ad hoc)	-	55.0	63.2
社會資料	Social Data			
從綜合住戶統計調查搜集所得的社會資料	Social Data Collected via the General Household Survey			
第五十三號專題報告書(特刊)(4): 在中國內地工作的香港居民	Special Topics Report No. 53 (ad hoc)(4): Hong Kong residents working in the mainland of China	-	-	-
主題性住戶統計調查第四十六號報告書 (特刊)(4):	Thematic Household Survey Report No. 46 (ad hoc)(4):	-	-	-
在香港以外地方就讀的香港學生	Hong Kong Students Studying Outside Hong Kong			
使用醫療集團提供的門診服務的情況	Utilisation of Out-patient Services Provided by Managed Care Organizations			
香港居民在香港以外地方工作及曾修讀 課程的情況	Outside Hong Kong			
按區議會分區劃分的人口及住戶統計資料 (年刊)	Population and Household Statistics Analysed by District Council District (annual)	2009	28.0	32.0
香港的女性及男性-主要統計數字	Women and Men in Hong Kong – Key Statistics (annual)	2010	94.0	110.4

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統計分類表	Classification Lists			
香港進出口貨物分類表(協調制度), 二零零七年版 <i>(特刊)</i>	Hong Kong Imports and Exports Classification List (Harmonized System), 2007 Edition (ad hoc)			
第一冊:第一至第十類貨物	Volume One: Commodity Section I - X	-	24.0	40.4
第二冊:第十一至第二十二類貨物	Volume Two: Commodity Section XI - XXII	-	28.0	44.4
香港商品貿易統計分類表,二零零七年版 (特刊)	Hong Kong Merchandise Trade Statistics Classification, 2007 Edition (ad hoc)	-	97.0	113.4
香港標準行業分類 2.0 版(特刊)	Hong Kong Standard Industrial Classification (HSIC) Version 2.0 (ad hoc)	-	164.0	192.0
統計發展報告	Report on Statistical Development			
統計發展概要(年刊)	An Outline of Statistical Development (annual)	2010	152.0	160.2

註釋: 除另有註明外,所有刊物均以中、英文對照形式出版。獲取刊物的方法載於第 A10 頁。

- (1) Q1、Q2、Q3、Q4分別代表第一、第二、第三和第四季。
- (2) 本刊物的印刷版亦於部分郵局出售(查詢熱線: (852) 2921 2222)。
- (3) 分別備有中文版和英文版。
- (4) 該刊物只備有下載版。

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Notes: Unless otherwise specified, all publications are published in bilingual format. Means of obtaining the publications are given in page A10.

Users can download publications and statistical tables of the Census and Statistics Department free of charge at the website of the Census and Statistics Department (www.censtatd.gov.hk/products\_and\_services/products/publications/index.jsp).

- (1) Q1, Q2, Q3 and Q4 represent respectively the first, second, third and fourth quarter.
- (2) Print version of this publication is also put for sale at selected Post Offices (enquiry hotline: (852) 2921 2222).
- (3) Available in separate Chinese and English versions.
- (4) The publication is available in download version only.

All quoted prices and postages are subject to revision. Postage for external mailings will be advised upon receipt of orders.

For up-to-date information of the publications and other statistical products of the Census and Statistics Department, please visit the "Products & Services" section on the website of the department (www.censtatd.gov.hk/products\_and\_services/index.jsp) or call the Publications Unit of the department at (852) 2582 3025.

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840.0

#### 二零零一年人口普查

#### 統計表唯讀光碟 (不定期)++

載有372個常用統計表。有關統計表涉及的 主題廣泛,包括人口、住戶、教育、經濟、 房屋、內部遷移及人口分組等本港住戶及人 口特徵。選定統計表亦載列按區議會分區/ 選區及規劃統計小區/街段劃分的統計數

#### 地圖唯讀光碟 (不定期)

以常用的格式提供一套數碼化的香港地 圖,內載的地域分界數碼地圖包括香港海岸 線、區議會分區/選區分界、規劃統計小區 (及其合倂組) 分界、街段-小合倂組分界 及新市鎭分界。配合適當的電腦軟件,這套 數碼地圖可把載於《二零零一年人口普查-統計表唯讀光碟》內的統計數據作地理顯示 之用。

關於購買以上兩套光碟事宜,請致電人口統 計組 (電話: (852) 2716 8025)。

#### 普查易2001 (不定期)

普查易2001人口普查光碟套裝是一套功能 強大的知識爲本產品,它能幫助使用者有效 地進行客戶資訊分析和客戶關係管理的工 作。普查易2001光碟內載有超過400個由政 府統計處提供的香港二零零一年人口普查 統計表,分區數碼地圖及功能超卓的地理訊 息系統,當中包含了全香港居民的人口特 徵、經濟、教育、住戶、房屋等統計數據, 使用者可以透過簡單和容易使用的功能介 面,來選擇和提取資料。

普查易2001共有4種資料輸出模式:主題性 地圖、預設格式報表、統計圖表、及檔案匯 出(支援數據庫/試算表/純文字等格式)。普 查易2001光碟可應用於規劃業務策略、直接 市場推廣或宣傳、客戶資料分析、以及作其 他的商業性分析等。

#### SUPERMAP Hong Kong 2001 (不定期)

- 涵蓋全面的人口普查數據,配合最新數碼 地圖作介面
- 採用具世界領導地位之地理信息系統進 行處理及分析
- 可作多重圖像化分析人口普查數據
- 有助機構進行深入的市場及客戶資訊分析

#### 2001 Population Census

#### TAB on CD-ROM (ad hoc) ++

Contains 372 commonly used statistical tables. The tables cover a wide range of topics including demographic, household, education, economic, housing, internal migration and home moving, and population sub-group characteristics of the households and population in Hong Kong. There are also geographical breakdown of the statistics by District Council District/Constituency Area and Tertiary Planning Unit/Street Block in selected tables.

#### MAP on CD-ROM (ad hoc)

Contains a set of digital maps of Hong Kong in commonly used formats. The digital maps for geographical delineation included therein are Coastline of Hong Kong, District Council District/Constituency Area Boundary, Tertiary Planning Unit (and Groupings) Boundary, Small Street Block Group Boundary and New Town Boundary. When used with suitable computer software, the digital maps can be used for geographical presentation of the statistical data contained in the 2001 Population Census - TAB on CD-ROM.

Please call the Demographic Statistics Section at (852) 2716 8025 for matters relating to the purchase of the above two sets of CD-ROM.

#### Hong Kong CensusPro 2001 (ad hoc)

CensusPro 2001 GIS CD-ROM Package is a powerful ) (Hong Kong) Limited生產及銷 knowledge-based product that enables users to perform customer )售。有關查詢及訂購,請直接 profiling and Customer Relationship Management (CRM) easily ) 與該公司聯絡 and efficiently. CensusPro 2001 includes over 400 statistical ) (電話: (852) 2779 6088)。 tables of the Hong Kong 2001 Population Census provided by the ) Census and Statistics Department, digital boundary maps, and the ) This CD-ROM is produced and superb Geographical Information System (GIS) functions and ) marketed by the Info Mapping features. Statistical data on the demographic, economic, education, ) (Hong Kong) Limited. For household and housing characteristics of the population are ) enquiries and purchase, please included and can be easily selected and retrieved through intuitive ) contact the company direct at and easy-to-use application interface.

CensusPro 2001 provides output in mainly 4 ways: thematic maps, formatted reports, bar/pie charts, and export files in dbf/Excel files/text files. CensusPro 2001 can be used in areas like strategic business/service planning, direct marketing and promotion, customer analysis and profiling, and many other business analysis purposes and applications.

#### SUPERMAP Hong Kong 2001 (ad hoc)

- Covers comprehensive population census datasets with the use ) 限公司生產及銷售。有關查詢 of the latest digital maps as interface
- Manipulates and analyses through employing world leading GIS ) (電話: (852) 2839 5388)。 technology
- · Provides multiple views of population census data
- · Helps organisations with in-depth market analysis or customer profiling through data linkage

) 這光碟產品由Info Mapping

) (852) 2779 6088.

) 這些光碟產品由益百利香港有 及訂購,請直接與該公司聯絡

These CD-ROMs are produced and marketed by Experian Hong Kong Limited. For enquiries ) and purchase, please contact the ) company direct at (852) ) 2839 5388.

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#### 對外商品貿易

#### 香港對外商品貿易唯讀光碟

列載過去二十五個月的按月貿易統計數字 及過往十年的按年貿易統計數字(按年數字 只載於周年報),並包括按貨品類別(「標 準國際貿易分類 (第四次修訂版)」 或「協 調制度」)、國家/地區及運輸方式劃分的 詳細貿易統計數字。

#### 香港船務統計唯讀光碟 (按季產品)

列載自一九九三年以來,按運輸方式、裝運 種類、裝貨/卸貨國家/地區及港口、貨 品、貨物種類、貨物裝卸地點及與中國內地 有關的轉運劃分的貨物及載貨貨櫃吞吐量 統計數字。

#### **External Merchandise Trade**

#### Hong Kong External Merchandise Trade CD-ROM

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### 二零一零年消費物價指數年報

## Annual Report on the Consumer Price Index 2010



#### 年報內容:

### 消費物價指數在2010年的變動情況,有關資料包括:

- 詳細描述綜合、甲類、乙類及丙類消費物價 指數內各商品/服務類別指數的變動情況
- 分析商品/服務類別在各項消費物價指數變 動率中所佔的比率
- 以統計圖描繪消費物價指數的總指數及其成分指數的變動率以及各商品/服務類別在總變動率中所佔的比率
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- 介紹消費物價指數的概念和指數計算的方法

#### **Report Content:**

## Information on Consumer Price Index movements in 2010 including:

- Detailed descriptions of the movements of the Composite CPI, CPI(A), CPI(B) and CPI(C) by commodity/service section
- Contribution analysis of the changes in the CPIs by commodity/service section
- Charts depicting the movements of the overall CPIs and the component indices, and their contributions to the overall index movements
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- Descriptions of the concept and computation method of the CPI

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### 二〇一〇年本地生產總值

### 2010 Gross Domestic Product





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